



BOARD OF LEGAL SPECIALIZATION

State Bar of Arizona
4201 N. 24th Street, Suite 100
Phoenix, Arizona 85016

Wednesday, October 14 2020 - 4:00 p.m.
via Zoom on-line meeting

MINUTES

Approved November 18, 2020

MEMBER ATTENDANCE:

P = Present; T = Present Telephonically; A = Absent

Wendi Sorensen - P

M. Maureen Anders - P

James Anderson - P

James Cross - P

Robert Denison – P

Michael Goldberg – P

Georgette Hasiotis - P

Abe Lai - P

Phoebe Moffatt – P

Blake Moscatello - P

Jeffrey Neff - A

Elizabeth Ortiz - P

OTHER ATTENDEES:

State Bar Staff: Sarah Corpening, Connie Hay

Public: Michael Gerity

Minutes taken by: Connie Hay

1. Call to Order

Meeting was called to order by: Wendi Sorensen

4:00 p.m.

2. Call to the Public – Michael Gerity is present but not to address the Board

3. Approval of minutes:

The minutes of the September 9, 2020 General Session meeting were reviewed. The spelling of “Moffatt” needs corrected.

Motion for approval with correction by: Jim Cross

Second by: Phoebe Moffatt

Chair call for Vote: Unanimous; Motion Passes

5. Legal Specialization Marketing.

Discussion of the new Supreme Court order outlining the changes to specialist marketing, ER 7.1, Subsection 8. The Order resolves Mr. Gerity’s concern regarding NBTA certification, which he raised at the September 9, 2020 meeting. Additionally, Blake Moscatello, Mike Goldberg, Jim Cross, and Bob Denison will comprise a marketing sub-committee to work with Staff to further awareness of legal specialization.

Action Item: Sarah Corpening will inquire about the process under which the order was implemented

Action Item: Staff to put together a list of ABA accredited organizations

6. Executive Session

Motion to move into Executive Session by: Bob Denison

Second by: Phoebe Moffatt

Chair call for Vote: Unanimous; Motion Passes

Convene into Executive Session

4:41 p.m.

Reconvene into General Session

4:45 p.m.

Motion to approve initial bankruptcy certification of Philip J. Giles, by Bob Denison

Second by: Michael Goldberg

Chair call for Vote: James Cross recuses; Unanimous; Motion Passes

7. Administrator Updates

Connie Hay reports: All 2019-2020 exams have been proctored, except for 2 which will be completed the last week of October.

8. Date of next meeting:

November 18, 2020 – 4 p.m.

7. Meeting adjourned

4:50 p.m.