



BOARD OF LEGAL SPECIALIZATION

State Bar of Arizona
4201 N. 24th Street, Suite 100
Phoenix, Arizona 85016

June 10, 2020
4:00 p.m.
via GoToMeeting

MINUTES Approved Sept. 9, 2020

MEMBER ATTENDANCE:

P = Present; T = Present Telephonically; A = Absent

Bradley Jardine - T
M. Maureen Anders - T
James Anderson - T
Troy Bales - T
James Cross - T
Robert Denison - T
Monica Donaldson Stewart - T

Michael Goldberg - T
Abe Lai - T
Bridget O'Brien Swartz - T
Elizabeth Ortiz - T
David Shein - T
Wendi Sorensen - T

OTHER ATTENDEES:

State Bar Staff: Sarah Corpening, Conne Hay

Minutes taken by: Connie Hay

1. Call to Order

Meeting was called to order by: Bradley Jardine
4:09 p.m.

2. Call to the Public

No public attendees were present.

3. Review and Approval of minutes:

The minutes of the May 13, 2020 General Session meeting were discussed.

Motion for approval by: Bob Denison

Second by: Wendi Sorensen

Chair call for Vote: Unanimous; Motion Passes

The minutes of the May 13, 2020 Executive Session meeting were discussed.

Motion for approval of the Executive Session minutes by: Bridget O'Brien Swartz

Second by: Wendi Sorensen

Chair call for Vote: Unanimous; Motion Passes

4. **Specialist Marketing**

Discussion ensued regarding the use of the term “Board Certified in DUI”.

Motion for BLS to express to SBA Lawyer Regulations that the term “Board Certified” be disallowed as it is in violation of the spirit and intent of the Rule.

by: Bradley Jardine

Second by: Maureen Anders

Chair call for Vote: Unanimous; Motion Passes

Action Item: Elizabeth Ortiz and Maureen Anders will draft a response to Lawyer Regulation on behalf of the BLS.

5. **Status Updates**

a) Administrative Law – Connie Hay reporting. Thirteen applications were received for the inaugural Administrative Law Advisory Commission. Appointments will be made soon, and the Commission should be in place in time for the upcoming application cycle.

b) Board Positions – Connie Hay reporting. BLS appointment recommendations were made to the Court by the Board of Governors, including reappointing Elizabeth Ortiz, Bob Denison and Jim Anderson, and recommending Wendi Sorensen as Chair. Sincere thanks to all outgoing members, including Monica Stewart Donaldson, Bridget O’Brien Swartz, David Shein and Bradley Jardine. As the outgoing Chair, Brad will continue as an ex-officio member. We hope for an in-person farewell later in the year.

Jim Cross speaks to Brads’ decade of service to the Board of Legal Specialization, and how much his dedication and service has meant.

6. **Date of next meeting:**

July 8, 2020 – 4 p.m.

7. **Meeting adjourned**

4:41 p.m.