



## BOARD OF LEGAL SPECIALIZATION

State Bar of Arizona  
4201 N. 24<sup>th</sup> Street, Suite 100  
Phoenix, Arizona 85016

Wednesday, November 18 2020 - 4:00 p.m.  
via Zoom on-line meeting

### MINUTES

Approved December 9, 2020

#### MEMBER ATTENDANCE:

P = Present; T = Present Telephonically; A = Absent

**Wendi Sorensen - P**

**M. Maureen Anders - P**

James Anderson - A

**James Cross - P**

Robert Denison – A

**Michael Goldberg – P**

**Georgette Hasiotis - P**

Abe Lai - A

**Phoebe Moffatt – P**

**Blake Moscatello - P**

**Jeffrey Neff - P**

**Elizabeth Ortiz - P**

#### OTHER ATTENDEES:

State Bar Staff: Connie Hay

Minutes taken by: Connie Hay

#### 1. Call to Order

Meeting was called to order by: Wendi Sorensen

4:04 p.m.

#### 2. Call to the Public – No public attendees

#### 3. Approval of minutes.

The minutes of the October 16, 2020 General Session minutes were reviewed.

Motion for approval by: Jeff Ness

Second by: Phoebe Moffatt

Chair call for Vote: Unanimous; Motion Passes

The minutes of the October 16, 2020 Executive Session minutes were reviewed.

Motion for approval by: Jeff Ness

Second by: Phoebe Moffatt

Chair call for Vote: Unanimous; Motion Passes

#### 4. Executive Session.

Motion to move into Executive Session by: Jeff Neff

Second by: Maureen Anders

Chair call for Vote: Unanimous; Motion Passes

**Convene into Executive Session**

**4:08 p.m.**

**Reconvene into General Session**

**4:37 p.m.**

Motion to approve initial workers compensation certifications of Afshan Peimani and Stephen Ball, by Jim Cross

Second by: Jeff Neff

Chair call for Vote: Unanimous; Motion Passes

Motion to approve initial family law certifications of Lisa Lewis, Jared Sandler, and Meghan Hill, by Jeff Neff

Second by: Georgette Hasiotis

Chair call for Vote: Unanimous; Motion Passes

Motion to approve initial personal injury and wrongful death law certifications of Scott Ambrose, Lisa Kimmel and Jennifer Rebholz, by Jim Cross

Second by: Mike Goldberg

Chair call for Vote: Unanimous; Motion Passes

Motion to issue an Intent to Revoke notice, by Jim Cross

Second by: Mike Goldberg

Chair call for Vote: Unanimous; Motion Passes

**5. Specialist Research.**

Jim Cross reports on research he gathered regarding Phil Giles' reasons for becoming a specialist, and how our bankruptcy specialization standards and process compares to that of national entity, ABC. The State Bar standards and processes are comparable, and in summary, the certification continues to be valued by attorneys.

**6. Administrator Updates.**

Explanation of the process by which the Supreme Court order outlining changes to specialist marketing, ER 7.1, Subsection 8., was implemented. Provided a list of ABA approved national entities. Provided overview of marketing efforts to date, with the marketing committee to meet soon. Provided an update on this application cycles' peer reviews as relates to the change in confidentiality.

**8. Date of next meeting:**

December 9, 2020 – 4 p.m.

**7. Meeting adjourned**

**4:59 p.m.**